# Designing frictionless travel experiences

## Why This Matters



neurodivergent people globally<sup>1</sup>



of travelers are hesitant to travel or visit new locations due to sensory challenges<sup>2</sup>

50%

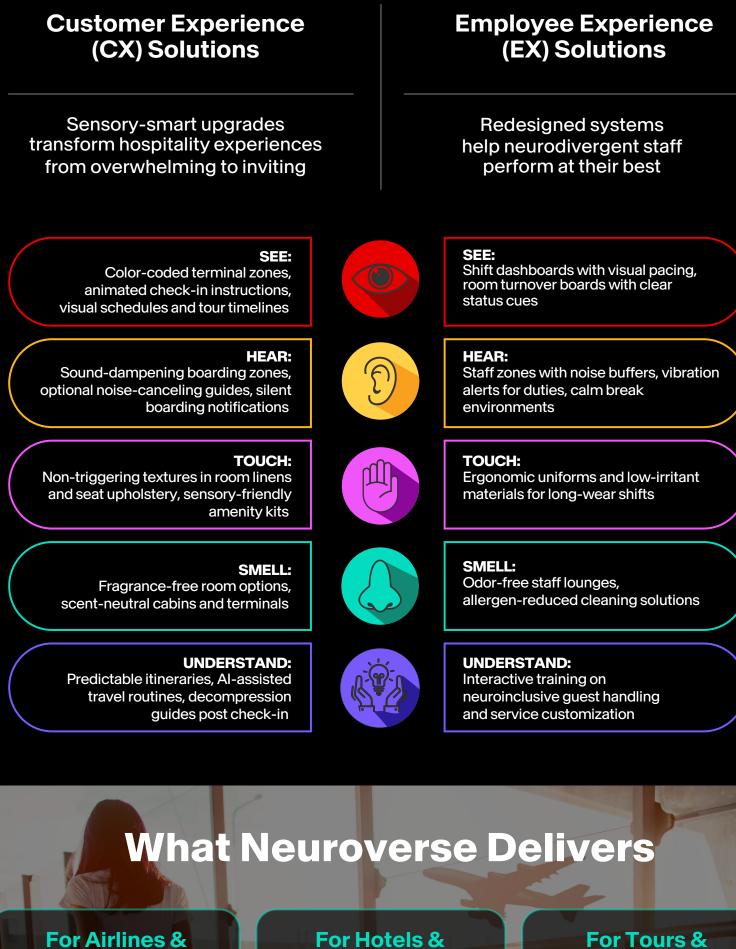
of neurodivergent people feel that travel options are not designed for them<sup>2</sup>



of young travelers place high value on trusted, well-reviewed accommodations<sup>3</sup>

1 in 5 people are neurodiverse<sup>4</sup>

**Opportunities for Innovation** 



- **Transit Providers**
- Inclusive travel branding
- Visual journey maps and mobile sensory briefings
- The Hidden Disabilities Sunflower program integration and inclusive training modules

### For Hotels & Accommodations

- Adaptive hospitality experiences
- Guest experience apps with customizable reminders, check-in checklists
- Universal design principles for hospitality spaces

# For Tours & Experiences

- Neuroinclusive itinerary planners with flexible pacing
- Visual-first signage, alternative routes, silent tour guides
- AI tools that adjust time cues for ADHD and executive dysfunction support



### **The Business Case**



Solo travel is growing, especially among Gen Z (55%) and Millennials (51%).<sup>5</sup>



94% of respondents would take more vacations if they had access to places where staff are autism-trained and certified.<sup>6</sup>



Inclusive design enhances branding, social sharing, and customer retention.<sup>7</sup>

### **The Future of Inclusive Travel**

Accessible travel is a smart investment in Gen Z's emerging influence and long-term brand affinity.

Without it, you lose lifetime loyalty and Gen Z engagement. With it, you create global experiences they'll return to again and again.

Let's make the world more navigable for every mind.



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